



Bolder Group Monaco: Our Family Wealth Solutions

Creating wealth is one thing; preserving it is another.

As your wealth grows, managing it becomes increasingly complex. This is why it is essential to employ professionals for private wealth planning to protect your assets and preserve your legacy.

You can depend on Bolder Group's global team of private wealth experts to design a highly personalised wealth strategy tailored specifically to your lifestyle, business needs and long-term goals.

With the recent addition of our Monaco team, ultra-high-net-worth individuals and families can now expect even more comprehensive family wealth support from us.

How we support your future

Advanced Wealth Structuring

We leverage Monaco's favourable legal and regulatory environment to create bespoke structures, including trusts, foundations and holding vehicles.

Legacy and Dynasty Planning

We provide advice on intergenerational wealth transfer and long-term legacy preservation, utilising Monaco's robust infrastructure as a foundation.

Strategic Family Governance

We craft and implement personalised family constitutions, governance frameworks, and succession planning models.

Integrated Advisory Services

We offer coordinated expertise across fiduciary management, investment oversight, tax advisory and philanthropy.

About Our Monaco Team

In 2025, Bolder Group entered the Monaco market by acquiring MD Management Corporation, a respected firm servicing private clients. This acquisition strengthens Bolder's ability to meet the business needs and goals of our high-net-worth clients, ensuring their legacy continues.

For more information about our family wealth solutions, please visit www.boldergroup.com/private-wealth or email us at info@boldergroup.com

